CLASS 7

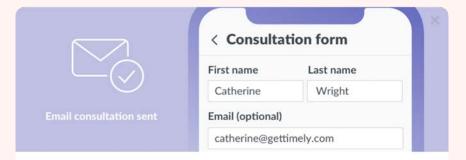
# Before & After Care

**Consultation MasterClass** 

otimely × Dario



#### **Otimely**consult



#### Great new ways to send your forms!

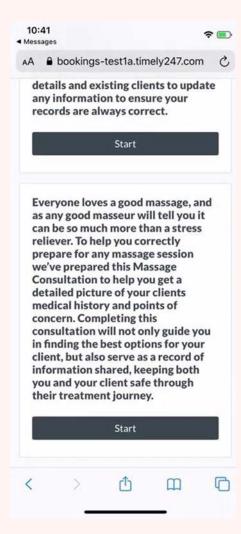
Send a form by email - When you send a client a form you now have the option to send via email. Send one of our pre-made templates or build your own in the Consult iOS app.

Automatically send a form - You can now add a form to your SMS reminders to every client. This is a great option for your Covid or Health forms.

Set it up now



Send a form to the client via SMS/email, prior to the appointment





#### BEFORE CARE

Here's an example of a client receiving a text and filling out a form

Cancel	Pre Care Form	
	We can't wait to see you!	
	To ensure we're ready for you, please fill out the following Care Form to help your visit is a pleasurable one.	us ensure
	(optional)	
	Tap here to select a date	
	What's your name?	
	First name	First name
	Last name	Last name
	Email address (optional)	
	SMS Number (+44) (optional)	
	What are your hair expectations for your visit?	
	Hair Cut (optional)	
	Maintenance Cut	
	Slight Change	
	Big Change	
	Hair Colour (optional)	
	Permanent Colour	



Send a form to the client via SMS/email, prior to the appointment

Cancel	Pre Care Form	
	What are your hair expectations for your visit?	
	Hair Cut (optional)	
	Maintenance Cut	
	Slight Change	
	☐ Big Change	
	Hair Colour (optional)	
	Permanent Colour	
	On-Trend Colour	
	Grey Coverage	
	What would you like to improve in this visit?	Answer
	Please upload 2 photos of your hair	D
	Please upload 1 or 2 photos of hair styles you find inspirational	0
	(optional)	
	Complete	



Send a form to the client via SMS/email, prior to the appointment







#### Start a consultation

Facial Consultation Template Injectables Consultation



#### Try the experts

Try a consultation created by one of our experts



#### Industry templates

Start with a sample template



Aesthetics Medical History and Consultation Start your treatment plan with the full picture.

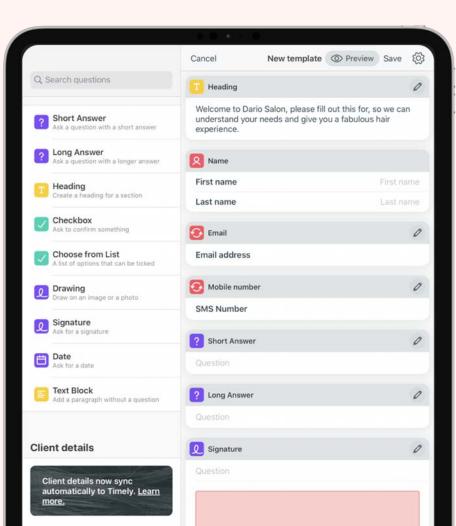


Consent Form for Beauty Records Start your client's journey on the right page



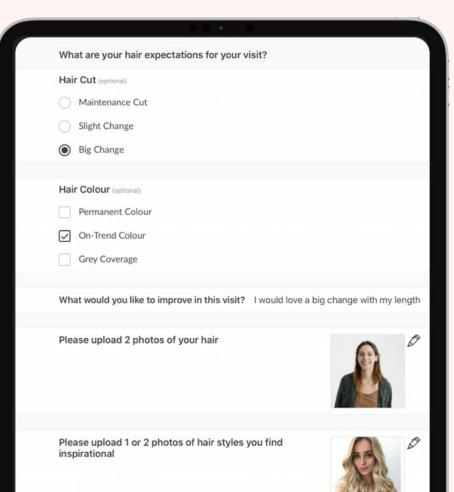


## otimelyconsult



### **Otimely**consult

Offer a seamless experience, and reduce paper and admin





Cancel	Scope of work	
What's your name?		
First name		Sam
Last name		Williams
Let's recap on what w	ve've agreed you're having today	
	with weight removed underneath. arker to protect my hair condition. y hair feel better.	
What would you mos	t like to improve	
Haircut & colour + cor	9/10/2004 (1994) (1994) (1994) (1994)	
Quote		\$880
Time		6 hours
What type of experie	nce would you prefer? (optional)	
Conversation		
Time out		



Cancel	Scope of work
	How often do you visit the salon for maintenance? (optional)
	3-5 weeks
	✓ 6-8 weeks
	10-12 weeks
	Every 6 months
	Once a year
	Is there anything you'd like us to know before we start?  I.e. specific budget, or when you need to leave the salon by (optional)  I want my hair to look expensive
	Signature (optional)
abla	Please sign in the box above Clear
	Complete







ancel	After service sign off	
	What's your name?	
	First name	Sam
	Last name	Williams
	We hope you're happy with your service today. Please	let us know if not.
	✓ Yes	
	No	
	Sianatura .	
	Signature (optional)	
	al Of	
	Please sign in the box above	Clear





#### Done

Thank you!

Please return to staff



#### **EXPERIENCE CARE**



## **otimely**consult

Sync the consultation to a client record in Timely



### **timely**consult

Sync the consultation to a client record in Timely

ancel	After Hair C	are
Thank you for	your visit	
We truly hope y	your visit last week met your expec	ctations.
We'd love to se	e a picture of how your hair is doir	ng since your last visit.
What's your n	ame?	
First name		First name
Last name		Last name
	nd? Please upload a photo of yer you've styled it?	ourself to show us how your
	Complete	



#### AFTER CARE

This form is emailed to the client one week after the appointment

#### Cancel After Home Care We thought you would appreciate this update to ensure your style stays healthy and sustainable, we recommend the following home care. What's your name? First name Sam Last name Williams Shampoo & Conditioner (optional) Product 1 & 2 Styling (optional) otop .... . . . . . . . . . Step 2: Product 2 Step 3: Product 3 **Extra Comments** Below is where we recommend you apply your styling products

Thank you for taking the time to fill this in. We love what we do and we care about you.



#### AFTER CARE

This form is emailed to the client 2-4 weeks after the appointment

CLASS 8

# What's next?

# Consultation Masterclass Dario Cotroneo

WEDNESDAY 25TH NOVEMBER 8AM GMT. 7PM AEST. 9PM NZT

